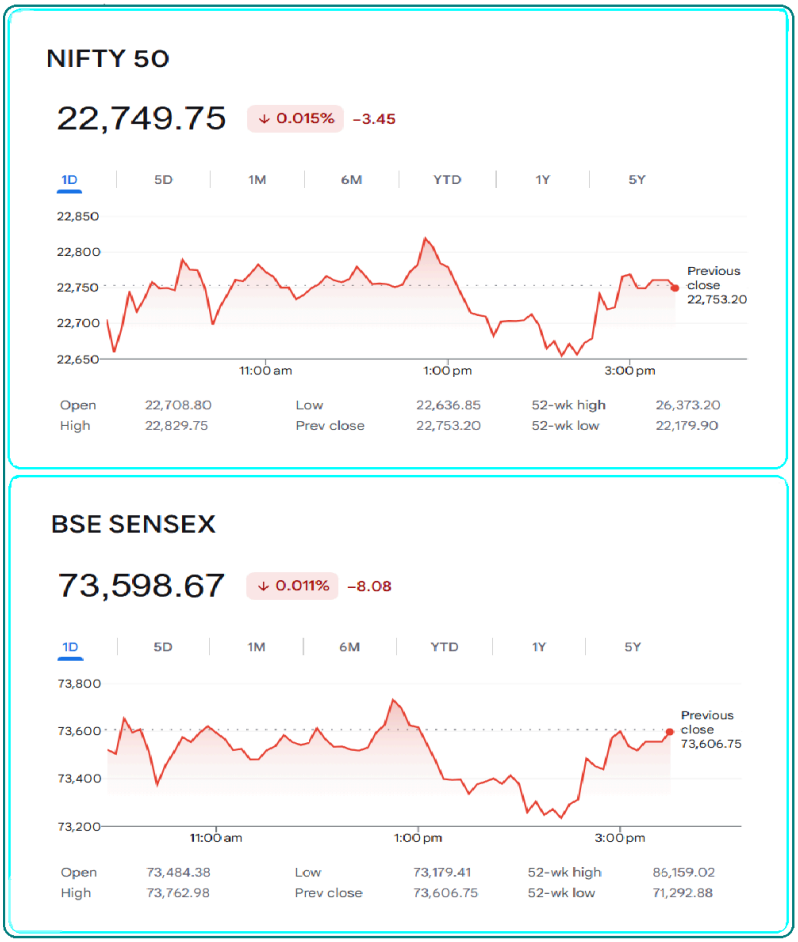
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

27th October 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	22749.75	22753.20	**-0.02%**
S&P BSE SENSEX	73598.67	73606.75	**-0.01%**
NIFTY MID100	57029.90	56465.40	**1.00%**
NIFTY SML100	18468.70	17985.00	**2.69%**

(Source: NSE, BSE)

Market Wrap Up

- The key equity benchmarks ended with minor cuts, as investors remained cautious amid the NSE derivatives monthly expiry and the ongoing Q2 earnings season. The Nifty settled below the 22,750 mark, reflecting a lack of strong buying interest in frontline stocks.
- The S&P BSE Sensex declined 8.08 points or 0.01% to 73,598.67. The Nifty 50 index fell 3.45 points or 0.02% to 22,749.75.
- The Nifty MidCap 150 Index advanced 1.01% and the Nifty SmallCap 250 Index rose 2.01%.
- Among the sectoral indices, the Nifty Media index (up 3.66%), the Nifty Realty index (up 1.94%) and the Nifty Pharma index (up 1.91%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty Private Bank index (down 0.73%), the Nifty Bank index (down 0.72%) and the Nifty IT index (down 0.26%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **November** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **51564** contracts at the end of the day.
- **Long** position build up for the **November** series has been witnessed in **BHARTIARTL**, **BAJAJ-AUTO**, **TATASTEEL**.
- **Short** position build up for the **November** series has been witnessed in **RELIANCE**, **SBIN**, **ICICIBANK**, **HDFCBANK**, **INFY**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	53974.90	54366.70	-0.72%
NIFTY AUTO	25340.80	24970.75	1.48%
NIFTY FMCG	43118.20	42800.75	0.74%
NIFTY IT	32189.45	32273.05	-0.26%
NIFTY METAL	11806.70	11731.55	0.64%
NIFTY PHARMA	26267.25	25774.25	1.91%
NIFTY REALTY	805.05	789.70	1.94%
BSE CG	69906.93	68906.25	1.45%
BSE CD	55008.61	54908.72	0.18%
BSE Oil & GAS	24778.81	24645.41	0.54%
BSE POWER	6812.58	6690.60	1.82%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	63268.37	62189.65	1.73%
HANG SENG	23041.32	23211.81	-0.73%
STRAITS TIMES	5397.03	5415.91	-0.35%
SHANGHAI	3648.30	3697.52	-1.33%
KOSPI	5638.34	5469.47	3.09%
JAKARTA	5266.13	5373.09	-1.99%
TAIWAN	46096.23	46041.43	0.12%
KLSE COMPOSITE	1611.85	1604.36	0.47%
All ORDINARIES	8968.80	8926.60	0.47%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	119872.12	103411.38
NSE F&O	351086.68	451254.88

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	4240.39
NET SELL	-

(Source: NSE)

Corporate News

- **Bajaj Auto** reported a 35.2% yoy increase in standalone net profit to Rs 3,353.8 crore for the quarter ended September 30, 2026. Revenue from operations rose 34.1 percent to Rs 20,003.4 crore in the July-September quarter, compared with the corresponding period last year.
- **Maruti Suzuki**'s net profit down 27% YoY to Rs 2,415 cr. Revenue down 26% YoY to Rs 53,340 cr in Q2 FY27 vs Rs 42,332 cr in Q2 FY26. EBITDA Margin at 9% in Q2 FY27 vs 12% in Q2 FY26.
- **ACC** profit down 32% QoQ to Rs 101 cr. Revenue down 2.4% QoQ at Rs 5,612 cr in Q2 FY27 vs Rs 5,748 cr in Q1 FY27. Margin at 6.2% in Q2 FY27 at 7.2% in Q1 FY27.
- **Mazagon Dock**'s profit declines 54.1% YoY to Rs 344 cr. Revenue at Rs 2,446 cr in Q2 FY27 compared to Rs 2,929 cr in Q2 FY26, marking a 16.5% YoY decrease. EBITDA Margin: 8.1% in Q2 FY27 compared to 23.7% in Q2 FY26.
- **Jubilant Ingrevia**'s net profit up 60.9% YoY at Rs 111 crore, revenue rises 24.4%.
- **Radico Khaitan**'s profit rises 65% YoY at Rs 231 cr, revenue up 16.8%.
- **Bharat Seats**' profit up 52% YoY at Rs 15.2 crore, revenue rises 54.6%.
- **Cipla** reported a 35% year-on-year decline in consolidated net profit to Rs 877.54 crore for the fiscal second quarter, compared with Rs 1,351 crore in the corresponding quarter last year. Revenue from operations fell 2.4% year-on-year to Rs 7,403.93 crore, compared with Rs 7,589 crore in the year-ago period.
- **Bank of Maharashtra** reported a 41.42% year-on-year increase in net profit to Rs 2,310 crore for the September quarter of FY27. NII rose 21.76% year on year to Rs 3,954 crore.
- **Tata Consumer Products** reported a better-than-expected second-quarter net profit of Rs. 469 crore, up from Rs. 404 crore a year earlier, driven by steady demand for packaged foods and beverages. The company is expanding beyond tea and salt, with its growth businesses now contributing 38% of India

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
TATACONSUM	1000.00	936.50	**6.78%**
BHARTIARTL	1978.80	1917.50	**3.20%**
BAJAJ-AUTO	10390.00	10071.00	**3.17%**
BSE	3441.10	3359.00	**2.44%**
TRENT	2820.60	2754.00	**2.42%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
ASIANPAINT	2277.00	2322.00	**-1.94%**
COALINDIA	398.00	405.00	**-1.73%**
GRASIM	2900.80	2950.00	**-1.67%**
SBIN	945.10	960.80	**-1.63%**
TCS	2496.90	2535.00	**-1.50%**

(Source: Moneycontrol)

- **Infosys** has said it is in discussions with the US Justice Department over an investigation into how certain H-1B employees were classified in immigration filings. The company has not disclosed the number of workers involved, the specific classification issue or any alleged violation, and said it cannot yet determine whether the probe could materially affect its business or financial results.

revenue, up from 32% last year.

- **Bandhan Bank** has denied reports of acquisition-related discussions with First Abu Dhabi Bank, calling its reference in a news report factually "incorrect". The lender said it was not involved in any such discussions or proposal.
- **Tata Motors** and Amazon have joined hands to deploy 3,000 electric trucks for e-commerce logistics, a joint announcement.
- **RailTel Corporation** received two domestic orders aggregating Rs 159.26 crore from the Directorate of Postal Life Insurance, Department of Posts, and the Cotton Corporation of India.
- **Mahindra Lifespace Developers** announced the joint development of 10.05 acre land parcel in North Bengaluru. The project is estimated to offer approximately 1 million sq. ft. of saleable area and is expected to have a Gross Development Value (GDV) of around Rs 1,250 crore.
- **Tata Power** has signed a Memorandum of Understanding (MoU) with Bharat Petroleum Corporation (BPCL) for the development of 110 kV power infrastructure to meet the 90 MW power requirement of BPCL's Petro Resid Fluidized Catalytic Cracking Unit (PRFCCU) project at its Mumbai Refinery.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- China's industrial profits rose 15.5% year-on-year to CNY 6.03 trillion in the first nine months of 2026, easing slightly from a 15.7% increase in the January-August period. In September alone, industrial profits grew 14.4% yoy, accelerating sharply from 4.2% in August.
- Eurozone bank lending to households increased 3.1% year-on-year to EUR 7.276 trillion in September 2026, matching August's pace rate. Growth remained at 3.1% for a third consecutive month. Lending to businesses also remained steady, rising 4.2% year-on-year, unchanged from August. Meanwhile, overall private-sector credit growth, which includes lending to households and non-financial corporations, held at 4.3% for the second consecutive month. The broad M3 money supply increased by 3.5% year-on-year to EUR 17.72 trillion in September 2026, matching August's pace.
- French consumer confidence indicator in France fell to 80 in October 2026, compared to September's 85.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 101.29/bbl (IST 17:00).
- INR strengthened to Rs. 95.12 from Rs. 95.20 against each US$ resulting in daily change of 0.08%.
- IThe Reserve Bank of India is anticipated to raise the repo rate to 6.25% by mid-2027. This increase is driven by persistent inflationary pressures and robust economic growth expectations. Deutsche Bank forecasts an average consumer price index inflation of 6% in late 2026, stabilizing to 4.7% by FY28. India's GDP growth is projected above 7% for both FY27 and FY28.
- The India-US Trade Facilitation Portal has recorded around 3,500 registrations within a few months of its launch, Commerce and Industry Minister Piyush Goyal said, highlighting the platform's potential to help Indian businesses, particularly micro, small and medium enterprises (MSMEs) and first-time exporters, access the US market.
- India imported $44.9 billion of Russian goods during the period, including $36 billion in crude oil. Indian exports to Russia totaled $2.8 billion, with Moscow increasing purchases of chemicals, electrical goods, medical equipment, seafood, tea, and spices.
- Outward foreign direct investment from India reached $4.34 billion in September, which is a 14% increase from last year. However, this figure reflects a 37% decrease from the previous month. Equity commitments decreased by 20% compared to August, totaling $3.26 billion. Loans to overseas subsidiaries rose slightly, reaching $549 million in September. Several companies, including Sun Pharma, led the equity outflows with significant investments.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 28/10/2026

Adani Enterprises Limited	Financial Results
Adani Ports and Special Economic Zone Limited	Financial Results
Hindustan Unilever Limited	Financial Results/Dividend
Hero MotoCorp Limited	Financial Results
Hyundai Motor India Limited	Financial Results
Pidilite Industries Limited	Financial Results
PNB Housing Finance Limited	Financial Results
Vedanta Limited	Financial Results
VST Industries Limited	Financial Results
Zensar Technologies Limited	Financial Results
Aarti Pharmalabs Limited	Financial Results

Acme Solar Holdings Limited	Financial Results
Adroit Industries (India) Limited	Financial Results
Aeroflex Industries Limited	Financial Results
Anant Raj Limited	Financial Results
Arkade Developers Limited	Financial Results
Arvind Limited	Financial Results
Atlas Cycles (Haryana) Limited	Financial Results
Bajaj Electricals Limited	Financial Results
Bandhan Bank Limited	Financial Results
BIRLASOFT LIMITED	Financial Results/Dividend
Cartrade Tech Limited	Financial Results
Cholamandalam Investment & Finance Co Ltd	Financial Results/Fund Raising
City Union Bank Limited	Financial Results
Craftsman Automation Limited	Financial Results
Dodla Dairy Limited	Financial Results
eClerx Services Limited	Financial Results
Emkay Global Financial Services Limited	Financial Results
FORCE MOTORS LTD	Financial Results
Gateway Distriparks Limited	Financial Results
GMR AIRPORTS LIMITED	Financial Results
Gulf Oil Lubricants India Limited	Financial Results
Hexaware Technologies Limited	Financial Results
IIFL Capital Services Limited	Financial Results
Info Edge (India) Limited	Financial Results/Dividend
Jagsonpal Pharmaceuticals Limited	Financial Results
JSW Energy Limited	Financial Results/Fund Raising
K.P.R. Mill Limited	Financial Results
Kamdhenu Limited	Financial Results
Kaveri Seed Company Limited	Financial Results/Dividend
KPIT Technologies Limited	Financial Results
MAS Financial Services Limited	Financial Results
Meesho Limited	Financial Results
Moschip Technologies Limited	Financial Results/Fund Raising
NRB Industrial Bearings Limited	Financial Results
OnMobile Global Limited	Financial Results
PNC Infratech Limited	Financial Results
Prudent Corporate Advisory Services Limited	Financial Results
PVR INOX Limited	Financial Results
R R Kabel Limited	Financial Results/Dividend
R. S. Software (India) Limited	Financial Results
Raymond Lifestyle Limited	Financial Results
Sanofi Consumer Healthcare India Limited	Financial Results
Sasken Technologies Limited	Financial Results/Dividend

Satin Creditcare Network Limited	Financial Results
Shalimar Paints Limited	Financial Results
Shipping Corporation of India Land and Assets Limited	Financial Results
Snowman Logistics Limited	Financial Results
Stylam Industries Limited	Financial Results
Sudeep Pharma Limited	Financial Results
Sundram Fasteners Limited	Financial Results/Dividend
The Karnataka Bank Limited	Financial Results
TruCap Finance Limited	Financial Results/Fund Raising
TVS Holdings Limited	Financial Results
United Spirits Limited	Financial Results
Vedanta Aluminium Metal Limited	Financial Results

(Source: NSE)

Corporate Actions as on 28/10/2026

Cyient Limited	Interim Dividend - Rs 12 Per Share
Nippon Life India Asset Management Limited	Interim Dividend - Rs 9.50 Per Share

(Source: NSE)

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